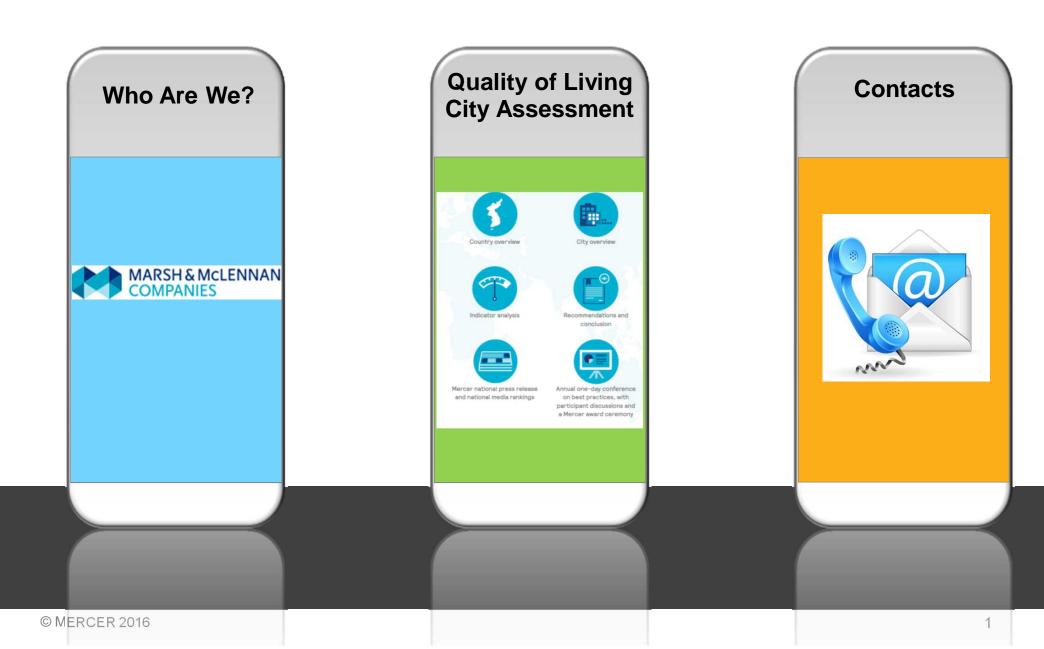
QUALITY OF LIVING CITY ASSESSMENT

MAKE TOMORROW, TODAY EMBRACE YOUR CITY'S FUTURE

2016



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WHO ARE WE? MERCER MARSH & MCLENNAN COMPANIES

MARSH & MCLENNAN COMPANIES HOW WE MAKE A DIFFERENCE

We protect and enhance our clients' vital assets:

- 140-year history.
- Serving 75% of Fortune 1000 companies.
- Growing presence in middle-market and emerging economies.
- 53,000 colleagues.
- Global footprint serving clients in more than 100 countries.

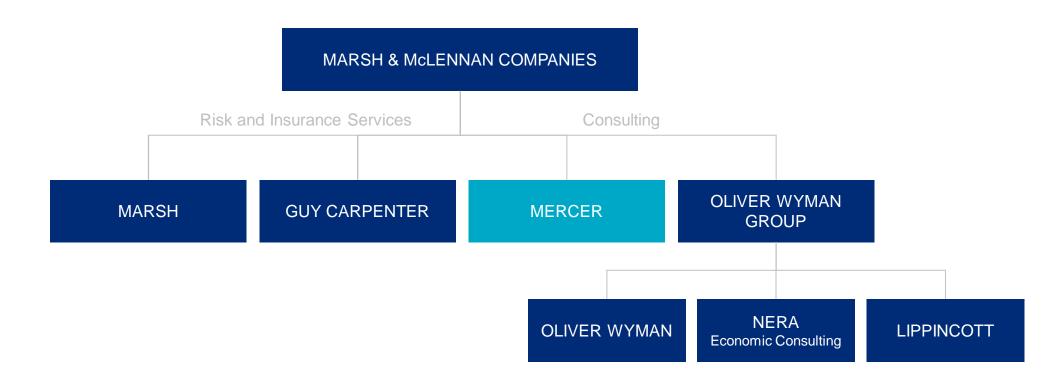








MARSH & MCLENNAN COMPANIES WHAT WE DO AND BUSINESS SEGMENTS



MERCER: OUR PORTFOLIO

RETIREMENT Integrated defined-benefit risk management Talent strategy High-performing defined contribution plans Workforce analytics and planning Executive and workforce rewards Comprehensive plan management and administration Talent management, mobility, and Innovative plan design leadership • HR transformation and human capital Global actuarial consulting strategy advisory **CLIENTS** · Communication and change **INVESTMENTS HEALTH** Benefit exchanges Strategic investment design Benefit strategy, design, and financing Defined contribution plan investments Individual and voluntary benefits Endowments and foundations Benefit plan management and brokerage Wealth management Specialty health and benefits Benefits administration

MERCER TALENT CAPABILITIES



TALENT STRATEGY

- Workforce strategy and planning
- Talent assessment and development
- Performance and career management



TALENT MOBILITY

- Mobility strategy and policy benchmarking
- Provision of expatriate data
- Mobility co-sourcing and services



HR TRANSFORMATION

- HR service model and process designHR talent assessment and development
- HR technology optimisation and HCM system advisory/deployment



EXECUTIVE REWARDS

- Board/management advisory services
- Plan design and performance measurement
- Governance and M&A transaction support



WORKFORCE REWARDS

- Total rewards strategy and program design
- Job evaluation and career frameworks
- Data, insights and technology



COMMUNICATION

- Employee communication associated with health, wealth and career programs
- Change communication associated with HRIS Implementations, structural changes and M&A activity

THE MERCER ADVANTAGE



MERCER TODAY

28,000 CLIENTS

\$4.35B IN REVENUE

70-YEAR HISTORY

\$125B IN ASSETS UNDER MANAGEMENT \$10T UNDER ADVISEMENT

80% FTSE 88% FORTUNE

21,000 COLLEAGUES

130 COUNTRIES

110 MILLION LIVES TOUCHED

QUALITY OF LIVING CITY ASSESSMENT





Is your city regionally and globally connected in terms of public infrastructure, transport, and talent flows?

Is your city competitive economically, socially, culturally, and environmentally?

Is your city **attractive** to foreigners, tourists, globally-mobile talent, capital investments, and major multinational companies?

How can you **leverage** your city's unique strengths to differentiate it from other cities that also strive to attract companies, foreigners, tourists, and talent?



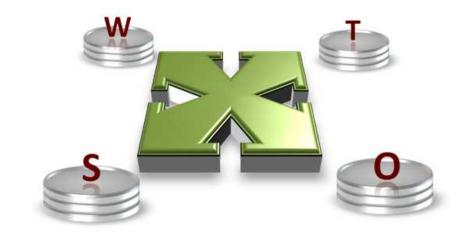
For over 20 years, multinational employers and other organisations have relied on Mercer's Quality of Living surveys as a reference to assess the relative quality of living among cities around the world.

Mercer is uniquely positioned to offer a holistic approach that helps you and your city to:



Mercer can perform quality-of-living benchmarking against other

cities around the world to highlight strengths, weaknesses, opportunities, and threats so that city leaders can foster development planning, articulate a clear vision, and establish short-, medium-, and long-term monitoring.







Mercer will analyze the living standard of your city through a series of data so you can identify areas of concern and satisfaction. This analysis enables leaders to tackle and prioritize next steps.

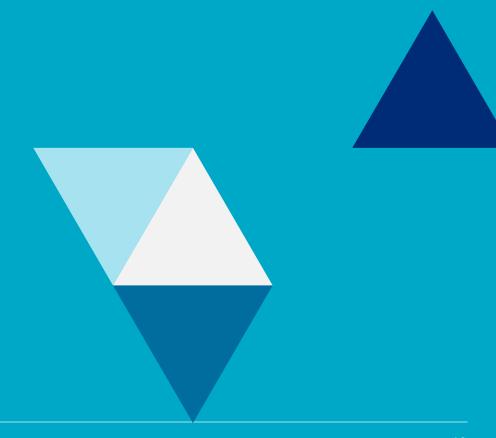
The purpose of the Quality of Living - City Assessment is to provide municipalities with an objective, consistent, comprehensive evaluation based on the relative differences of important indicators—both between cities within a country and internationally.



The city of the future will need to excel in several areas:



CONTACTS



CONTACTS

If you have any questions, please contact us:

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This document draws upon Mercer's intellectual capital. All information contained in this document is confidential, and we respectfully request that you treat it accordingly.

HEALTH WEALTH CAREER

MERCER IS A GLOBAL FORCE OF OVER
21,000 UNIQUE INDIVIDUALS WITH A
PASSION FOR ENHANCING THE HEALTH,
WEALTH AND CAREERS OF 110 MILLION
PEOPLE WORLDWIDE. WE'RE UNITED BY
A SINGLE IDEA - TO MAKE LIVES BETTER
TOMORROW THROUGH ACTIONS WE CAN
TAKE TODAY

MAKE TOMORROW, TODAY

