

welcome to brighter

# 2022 US Retail Job Match Meeting

March 2022

Karen Rutledge Commercial Industry Strategist, Dallas, TX

**Christian Montemayor** Product Manager, Tampa, FL

A business of Marsh McLennan

## Introductions



Karen Rutledge Commercial Industry Strategist



Christian Montemayor Product Manager

CUSTOMER SUPPORT MERCER SURVEYS TEAM P: +1 800 333 3070 surveys@mercer.com www.imercer.com

# Agenda

- **1. Status of Retail Industry**
- **2.** Survey Overview
- **3.** Survey Timeline
- **4.** Mercer Data Connector
- **5.** Retail Industry Matching Guidelines

**Appendix: Mercer Job Library** 







## Top HR Priorities for 2022 in the Retail industry



Addressing employee experience for key retention populations

Evolving the flexible working culture

Putting sustainability/ESG at the heart of the transformation agenda

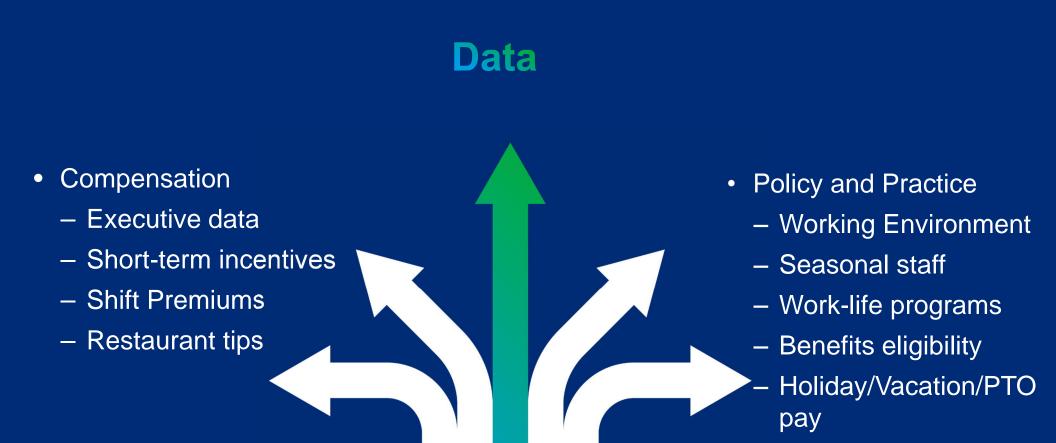
Developing human-centric decision making

Addressing pay, gender and other equity gaps

Ensuring inclusive workforce listening and participation

Delivering on new work standards (e.g., living wage, gig/supply chain worker protection, etc.)

## **Clients Seek Data**



# **Survey Overview**

# Survey Overview Data Collected

#### **Company Data**

- Industry Sector and Subsector
- FTEs
- Ownership
- Revenue/Sales
- Number of Stores
- Most Prevalent Store Size

#### **Employee Data**

- Base Salary
- Short-term Incentives
- Sales Incentives
- LTI Eligibility, Plan Type, and Awards
- FT/PT Status
- Size/Type of Store Managed





Zip Code (Workplace and Home)

## Mercer Data Connector



# Which incumbents to match?

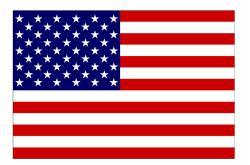


Do Include:

Full-time

Part-time

Survey effective: April 1





## X Do **NOT** Include:

Seasonal employees

**Contractors** 

Expatriates

Co-ops/interns

Long-term leave

Future hires

# Survey Overview Data Collected – Retail Policies & Practices

### **Table of Contents**

#### **HR practices**

	3.1. Employee turnover
	3.2. Seasonal staff
	3.3. Standard working hours
Pay	3.4. Employee relations policies
1.1. Local minimum wage regulations	5.5. Number of hours worked
1.2. Target market position	3.6. Emergency closing pay policy
1.3. Base salary increase budget	3.7. HR staffing ratios
1.4. Structure adjustment	3.8. Employee relocation
1.5. Determiners of pay	3.9. Work-life programs
1.6. Incentive award policies - store management	3.10. Performance and recognition programs
1.7. Non-cash incentive award policies	3.11. Development and career opportunities
1.8. Commissions/sales incentives	3.12. Advancement opportunities
1.9. Commissions/sales incentive basis	Refer a
1.10. Commissions/sales incentive measurements	Benefits
1.11. Commissions/sales incentive payout frequency	
1.12. Sales quotas	4.2. Part-time hourly employees - benefit eligibility
1.13. Sales contests	4.3. Paid time off (PTO) bank and vacation and sick leave policy
1.14. New sales employees	
	4.5. Separate vacation and sick leave policies: number of vacation days
Store/restaurant and warehouse/distribution center operations	4.6. Holidays
2.1. Shift differentials	4.7. Employee discounts
2.2. Weekend differentials	4.8. Employee purchase encouragement inducements
2.3. Training differentials	4.9. Recruiting and retention practices
2.4. Freezer differentials	4.10. Severance payments
2.5. Holiday pay	
2.6. Miscellaneous	4.12. Company cars and cell phones

**Note:** This report is included in the price US Retail Survey. Be sure to complete the "Retail Policies & Practices" tab to ensure we continue to maintain a robust data pool.

# Benefits Data Collection Process

Same data collection period as compensation survey: March 1 – May 6

Mercer's online survey (<u>www.imercer.com/benefitsenrollment</u>) allows organizations to upload benefit documents and employee monthly contribution and COBRA rates. The supporting documents requested include:

Benefit Guides

Mercer

- Employee Handbooks
- Open Enrollment Guides

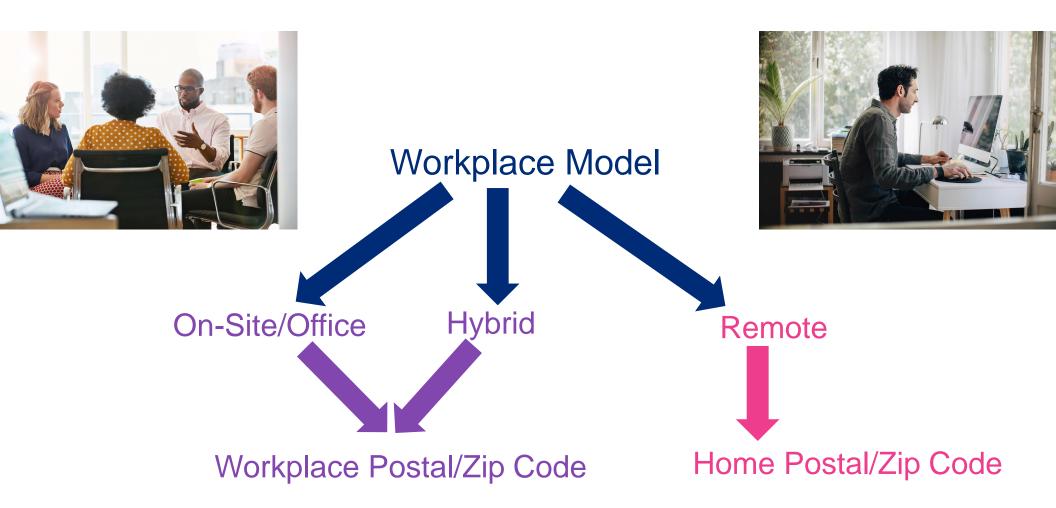
- Summary of Benefits and Coverages
- Summary Plan Documents/Descriptions

Our team of benefit analysts extract the necessary information from provided documents and codes information so clients don't have to complete an extensive survey, requiring minimal time and resources from clients.

#### We collect the following benefit elements:

Value	-Based	Prevalence-Based		
Retirement Plans	Life & Disability	Work Flexibility	Financial Assistance	
-Defined Benefit Plans	-Employer Paid Life Insurance	-Flextime	-Discount Purchasing	
-Stock Purchase Plan	-Short-Term Disability	-Free/Subsidized Parking	-Legal Counseling	
-Defined Contribution Plans	-Long-Term Disability	-Telecommuting	-Financial Planning	
Liestin Diene	Paid Leave	-Work at Home	-Gambling Addiction	
Health Plans -Medical, Retiree Medical	-Paid Time off	-Job Sharing	Family Assistance	
-Dental	-Vacation	Wellness/Fitness	-Parental Leave	
-Flexible Benefits Plan	-Holidays	-Vision	-Funeral Leave	
-Flexible Spending Accounts	-Personal Days	-Subsidized Eating Facility	-College Scholarships	
1 3	-Sick Pay	-Wellness Program	-Employee Assistance Plan	
	-Sabbatical Leave	-Onsite Fitness Facility	-Child/Elder Care	
		-Paid Offsite Fitness	-Lactation Rooms	
			-Adoption Benefits	
		Educational Assistance -Tuition Assistance	-Onsite Child Care	
		-Student Loan Forgiveness		

## **New Employee Data Fields**



# **New Employee Data Fields**





- Hourly 2nd shift (evening shift) premium rate (hourly employees only)
- Hourly 3rd shift (night shift) premium rate (hourly employees only)
- Hourly weekend 1st shift (day shift) premium rate (hourly employees only)
- Hourly weekend 2nd shift (evening shift) premium rate (hourly employees only)
- Hourly weekend 3rd shift (night shift) premium rate (hourly employees only)

# **New Employee Data Fields**



New to the US survey



- Type of automobile benefit
- Vehicle replacement term (in years)
- Automobile benefit value

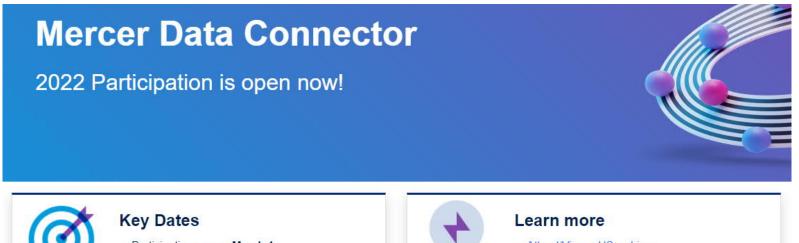
# Survey Overview 2022 Pricing

Product	Participant Price	Non-Participant Price
Retail Compensation & Benefits Survey	\$2,400	\$7,200
	Deutieinent Drice	New Destining set Duise
Modules	Participant Price	Non-Participant Price
Apparel Manufacturing	\$1,950	\$5,850
Restaurant	\$1,650	\$4,950
Supermarket	\$2,000	\$6,000
Discounted Combinations	Participant Price	Non-Participant Price
Retail + Apparel	\$3,850	\$11,550
Retail + Restaurant	\$3,550	\$10,650
Retail + Supermarket	\$3,900	\$11,700

In order to ensure your organization is eligible for Participant Prices, it is important to provide as close to a full census of your US employee population as possible.

# Survey Overview Job Matching Booklet

- All US surveys on Mercer Data Connector share the same Job Matching Booklet.
- In addition to assisting you with the job matching process, the Job Matching Booklet helps you identify which Mercer Job Library specializations are covered by which survey product.
  - There may be supplementary or adjacent survey products you may be interested in apart from the survey products you traditionally participate in.
- To access the Job Matching Booklet:
  - Go to <u>www.imercer.com/mercer-data-connector-participation</u>





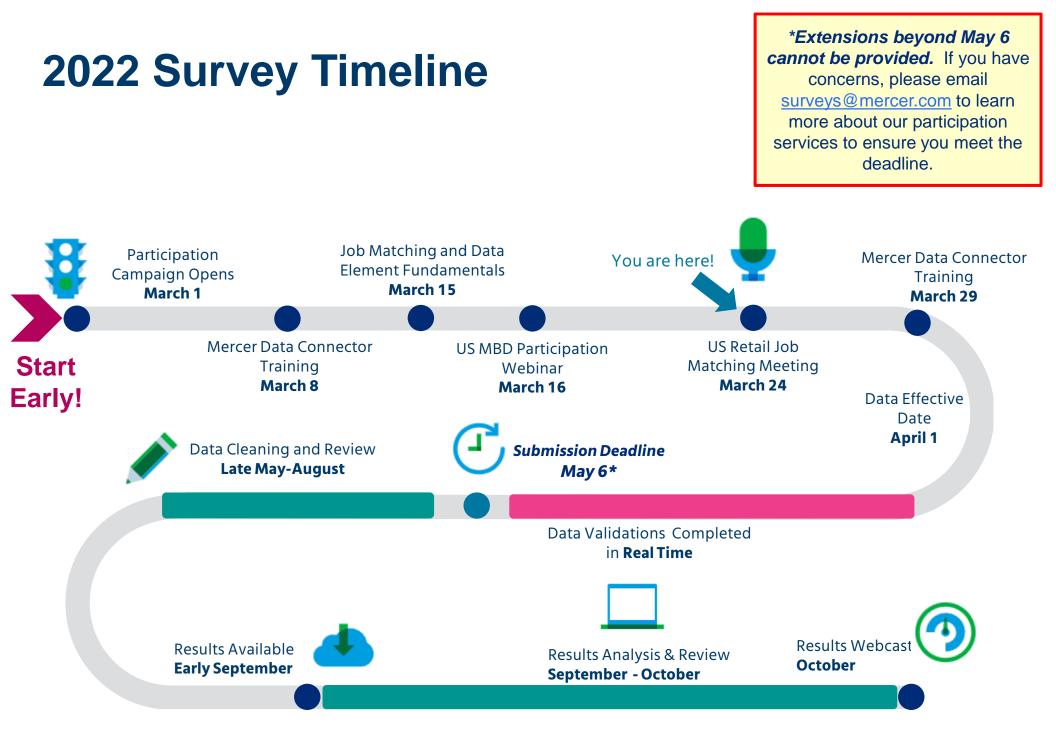
- Participation opens: March 1
- Submission deadline: May 6

- Attend/View a US webinar
- Attend/View a Canada webinar
- Job Matching Booklet United States
- Job Matching Booklet Canada
- <u>Surveys collected in Mercer Data Connector</u>
- Mercer Data Connector Info and FAQ's

# **Job Matching Booklet**

	a	ilter on the Retail Compe nd Benefits column to se Retail jobs.		Press the expansion button adjacent to the Retail Compensation and Benefits column to see a breakdown of jobs by survey module.						
		1 I								
D	E	BN	BO	BP	BQ	BR	BS			
den to allow	you to easily view the	6								
y products.	Please expand and col ns and/or Jobs.			RET			MTCS			
Specialization Code	Specialization Title	Retail Compensation and Benefit Survey - All Modules (Click at the plus button to see detailed product information)	RET - Apparel	RET - Restaurant	RET - Retail	RET - Supermarket	Mercer Total Compensation Su the Energy Sector - All Modules the plus button to see de product information			
MA.01.001	Chair of the Board (Non CEO)						•			
GMA.01.002	Chair of the Board and CEO	•		3	•		•			
SMA.01.003	Head of Organization (CEO)	•	•	•	•		•			
GMA.01.008	Head of Commercial/Chief Commercial Officer (CCO)						•			
GMA.01.004	Head of Operations (COO)	•	Familiarize the available Streams & L		•		•			
GMA.01.006	Head of International Operations		Mercer Job				•			
SMA.01.009	Head of Business Products/Services									
MA.01.005	Head of Administration	•		2			•			
Introductio	MJL Specialization	<b>Is &amp; Levels</b> Job Ca	talogue	Career Stream	ns & Levels	Family &	Sub-Fa +			

# **Survey Timeline**



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## Where we are in the process

At this point, you should have received an Invitation to Participate email from Mercer Data Connector.

- Use of Mercer Data Connector is by invitation only.
- Mercer has set up a profile and sent an Invitation to Participate to the person that submitted your organization's data on Mercer Data Connector last year.
- All 2021 participants will have their 2022 matches pre-populated in Mercer Data Connector.
- Did not participate in 2021? Did not receive an Invitation to Participate email from Mercer Data Connector?

### **CONTACT US**

Please call 800-333-3070 or email us at <u>surveys@mercer.com</u> as soon as possible.

## Where we are in the process

### At this point, you should have attended the Mercer Data Connector Training session on March 8.

- Missed this session? There is another one on March 29.
  - 1. Go to <u>www.imercer.com</u>
  - 2. Click on "Webinars & Training" and select "Webinars & Events"

#### Live Webinars & Events

Event Name	Date	Time	Attend	Additional Description
US Retail Survey Job Match Meeting	March 24	1pm ET	<u>Register</u>	Survey participation highlights, review of key jobs, and tips and tricks
Using Mercer Data Connector for Survey Participation	March 29	2pm ET	<u>Register</u>	Technical training on Mercer Data Connector.
Mercer   Comptryx New User Training	March 30	1pm ET	<u>Register</u>	Tips and tricks to navigate all four modules within this tool.
Mercer   Comptryx New User Training	April 6	1pm ET	<u>Register</u>	Tips and tricks to navigate all four modules within this tool.
North America Mining Survey Job Match Meeting	April 7	1-2:30pm ET	<u>Register</u>	Technical training on Mercer Data Connector.

## Where we are in the process

### At this point, you should have attended the following webcasts:

- 1. Job Matching and Data Element Fundamentals (March 15)
- 2. US MBD Participation Overview (March 16)
- Missed these sessions? Access the recordings:
  - 1. Go to <u>www.imercer.com</u>
  - 2. Click on "Webinars & Training" and select "Webinars & Events"

#### **On-Demand Webinars**

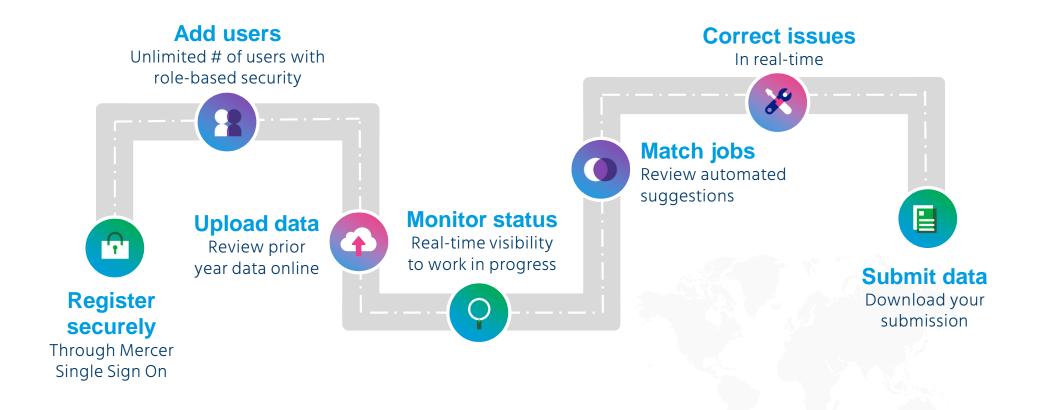
Select a category below for more information.

÷	Mercer Data Connector webinars	
+	Mercer WIN webinars	
+	Participation webinars	
+	Mobility webinars	

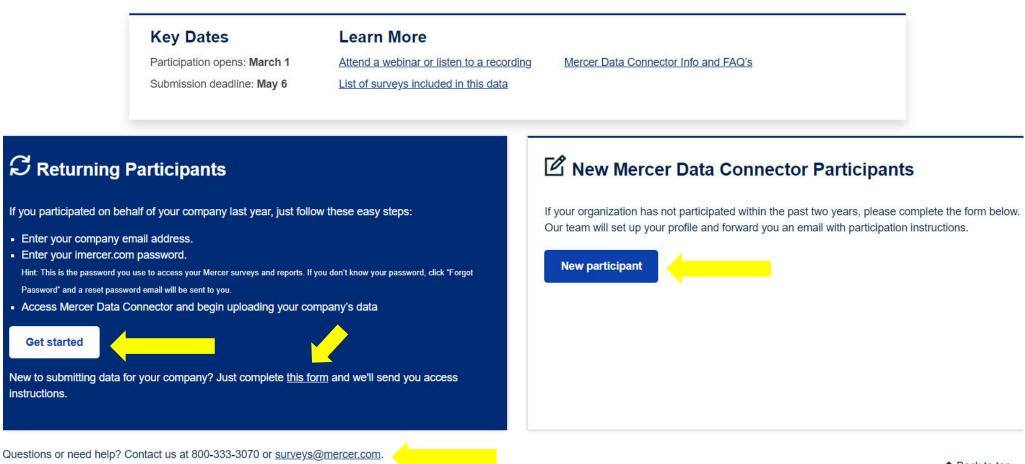
# Mercer Data Connector



# **Mercer Data Connector (MDC)**



## https://www.imercer.com/mercer-dataconnector-participation



↑ Back to top

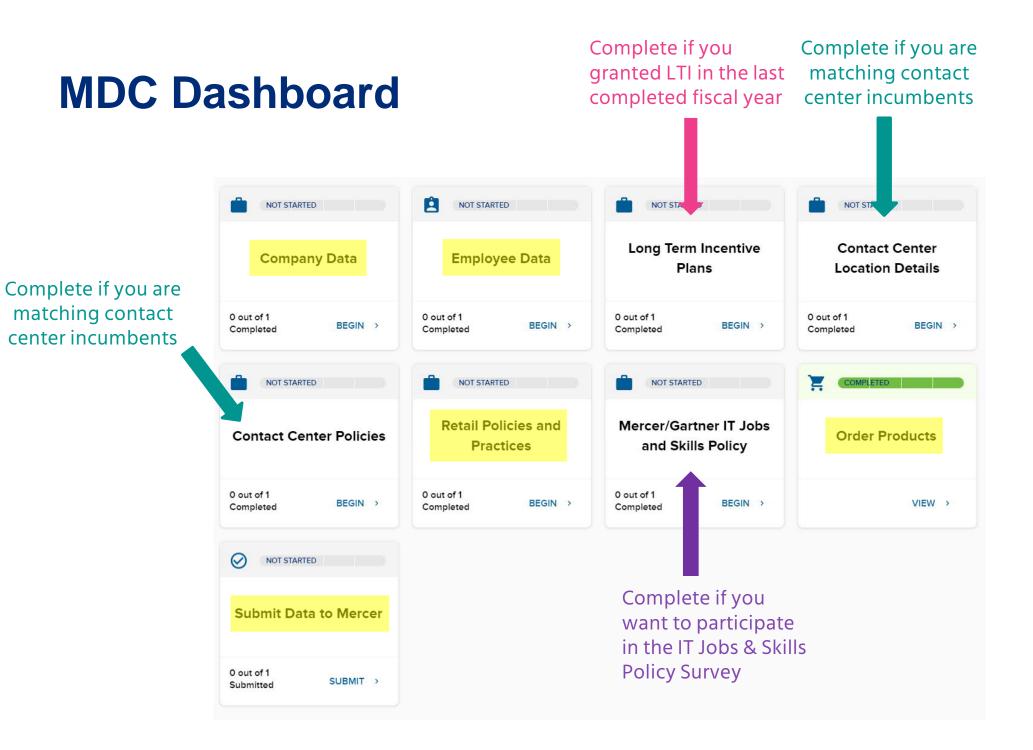
Mercer

# Easy user access functionality

MERCER DATACONNECTOR						
A > My Profile > User Access						Org Structure
ORGANIZATION PROFIL			New Use testLastName@m User Information		Prove 955 555 5555	Companies User Access
Manage Users			Email Address testLastName@mercer.com	Luist Murrie		
in one place	u may add add n sections. Manage Use	itional users that should have rs Vie	Select permission level  Administrator - Administrators delegate roles. There can be n	more than one country or country administrator. ess, enter, and edit only certain data sections for select co	or country's deta. Only administrators can assign other administrator ompanies. Delegates cannot submit deta. There can be more than or	
			Country	Company	All Sections	
			Hong Kong (2)	Marsh subsidiary of MMC	٢	ADD USER
	Name	Email Address	United States (1)	Mercer subsidiary of MMC	© *±	rtions
	Test 201	test201@mercer.com			Cancel	Edit or delete user
	Test 202	test202@mercer.com		Delegate	555 555 5555	
	Test 203	test203@mercer.com		Administrator	555 555 5555	-
	Test LastName	testlastname@mercer.com	n	Administrator	555 555 5555	2 T
	Showing 1 to 4 of 4 entrie	5			-	1 10 -

Administrator: Administrators can access, enter, edit and submit an entire company's or country's data. Only administrators can assign other administrator and delegate roles. There can be more than one country or country administrator.

**Delegate:** Delegates can access, enter and edit only certain data sections for select companies. Delegates cannot submit data. There can be more than one delegate per section.



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# **Company Data**

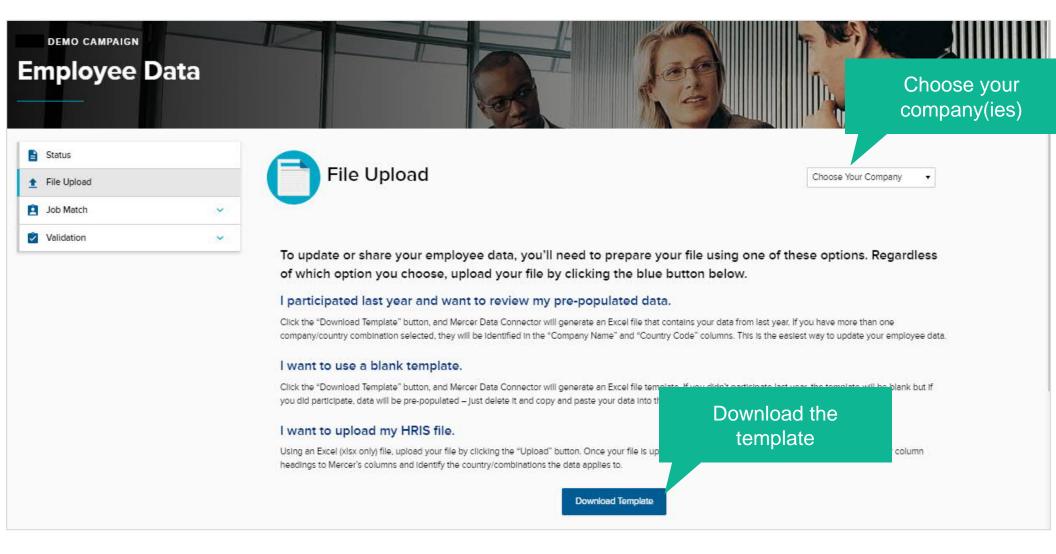
NOT STA	RTED
Comp	any Data

Complete as much as possible! This allows for data cuts within survey results.

- Financials
- Net Sales Revenue
- FTEs
- Geographic scope of organization

0	0 Errors	0	Save & Validate	
Orga	anization type		Overenization type	
Surv	ey participation		Organization type	
Orga	anization size		Type of organization *	
Orga	anization's activities			
Job	evaluation system		O Parent/Corporate	
Inter	nal grading/leveling		O Subsidiary	
Emp	loyee Population		Multi-Division	
Hirir	ng Intentions		O Division O Not applicable	
Staff	turnover			
Hot	jobs	- i	Parent organization ownership *	
			O Publicly Traded on a Stock Exchange	
			O Privately Owned Organization	
			O Not-for-Profit	
			O Joint-Venture	
			O State-Owned Enterprise (Crown Corporation)	
			O Not applicable	

# **Employee Data**



## Clients who submitted data last year receive a pre-populated employee data template

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			Mercer Job Library	Mercer Job Library	Mercer Job Libr	Mercer benchmark POS_CODE	This field is essential to determine the survey job match.		SG	
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	210.100.220	Finance Manager					Animal Health Bio/Pharmaceuticals Bio/Pharmaceuticals Devices: Capital Equipment Medical Devices: Consumable			Cardiovascular Generics
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	210.100.220	Finance Manager				Company_SG Guide		÷ •		
	310.100.210	Information Technology - Senior Manage	r				Information Technol SGIT0300001			
	610.100.350	Supply & Logistics Analyst - Experienced					Supply & Logistics An SGXXXA&T00003	A&T		
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	410.476.210	Product / Brand Marketing - Senior Mana					Product / Brand Mark SGBRM0300001			
	500.100.220	Research & Development (R&D) Manager					Research & Developr SGR&D02000T5		_	
	110.209.130	Head of Public Relations Sub-Function					Head of Public Relati SGCOM0500001			
	500.100.210	Research & Development (R&D) - Senior I	Manager				Research & Developr SGR&D03000T6		_	
	510.100.220	General Engineering Manager					General Engineering SGENG0300001		_	
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Real-time D	ata Validation	More details on Mercer Data Connector: 1. Go to <u>www.imercer.com</u> 2. Hover over "Webinars &
Status File Upload	Validations	training" and click on "Mercer Data Connector"
Job Match V		
Validation	My Company in China (CN) $  imes $ My Company in Denmark (DK) $  imes $	
Data Submission Management	My Company In USA (US) $\times$	Review validations by type
Validations	Mercer Data Connector gives you the ability to validate your data in real-time. Select you	
Make sure to budget	✓ Job Match (2) ✓ Required (6) ✓ Optional (45) ☐ Resolved (67) /     Results - You have 53 Items.     To dismiss multiple items, check the box next to each one and click the Dismiss button.	
<i>time to complete data</i> <i>validations!</i> The quality of the survey data	Category      Frror Description	
depends on your ability	Employee     Information     Employee     The annual base salary is very low for this positive	OR. JOB MATCH 2 FIX ERROR
to properly address your	Employee     The annual total cash (actual) is low for this posit Information	tion: 3 FIX ERROR
validations.	Base Salary     Pay type is required for submission.	REQUIRED 15 FIX ERROR
	Base Salary Employee salary currency. Provided response is option from the predefined list.	not a valid REQUIRED 15 FIX ERROR
	Base Salary     Annual base salary or hourly rate is required for submission.	SURVEY REQUIRED 14 FIX ERROR

# Retail Industry Matching Guidelines



# Job Matching Participant Responsibilities



**DEADLINE = May 6th** 

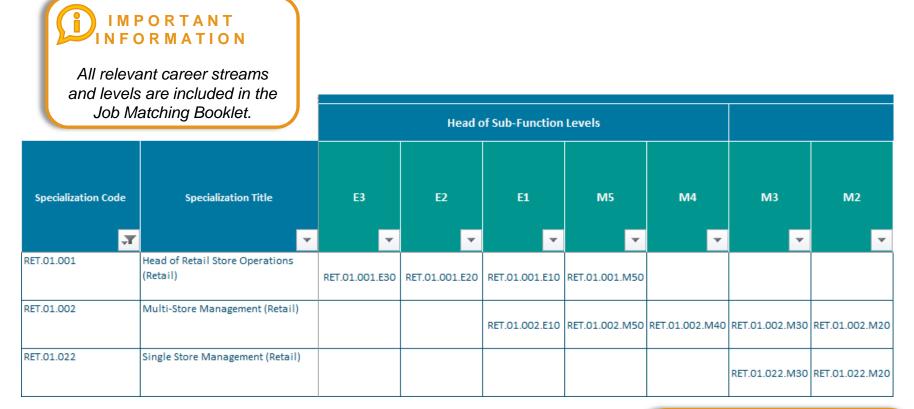
# 1. The success of the survey and robustness of the final report is driven by each of you.

- Report on as close to a full census of your employee population as possible. This includes
  reporting data for each entity that you are responsible for. This will ensure that your
  organization is eligible for participant pricing.
- Your data is important. Do not assume that "someone else" will report data on a job or data element. A minimum of 5 organizations is needed to report out any line of data.
- You get out of it, what you put in. Every data point is critical.

### 2. The quality of survey data depends on each of you.

- The earlier that you participate, the better the data; do not wait until the deadline *participate* early!
- Do not skip on-screen validations as they are real-time data validations that have been identified as important elements to verify. Ignoring them leads to data exclusions.
- Match your positions to the survey positions based on job description rather than job title. A good match is 80% of the survey description. Exclude matches that cover less than 60% of the survey description.

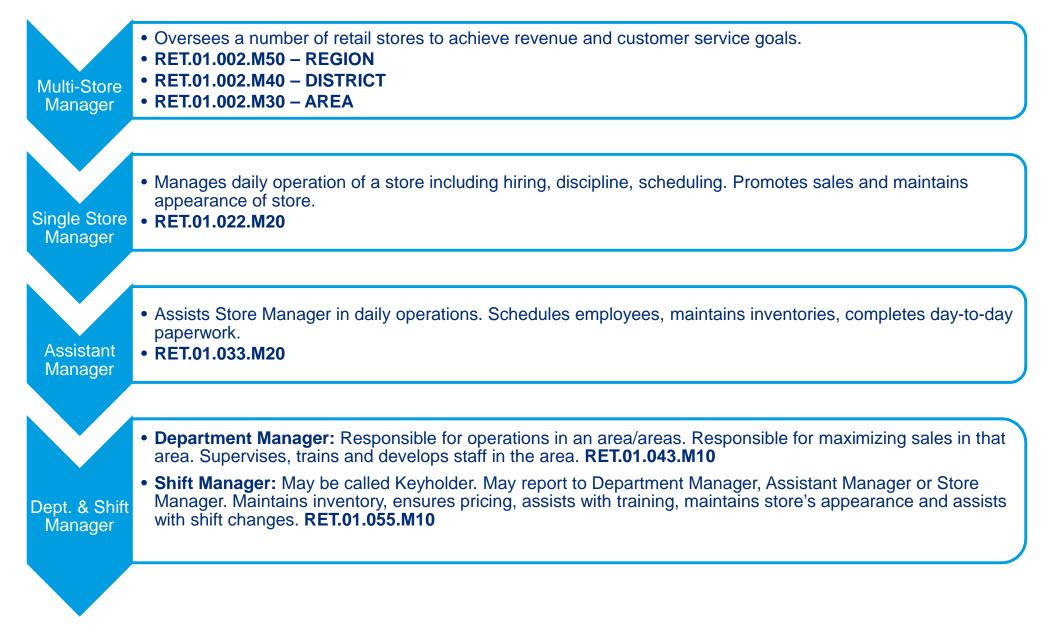
# **Retail Management**





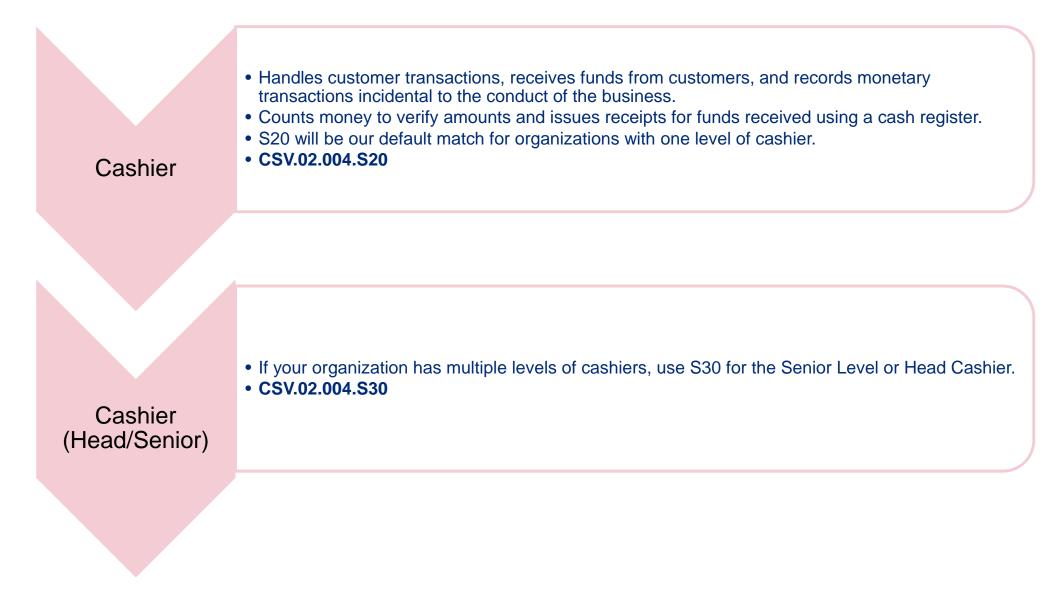
Store Co-Manager - .032.M20 Assistant Store Manager - .033.M20 Department Manager - .043.M10 Shift Supervisor - .055.M10 Keyholder - .055.M10

# **Retail Management**



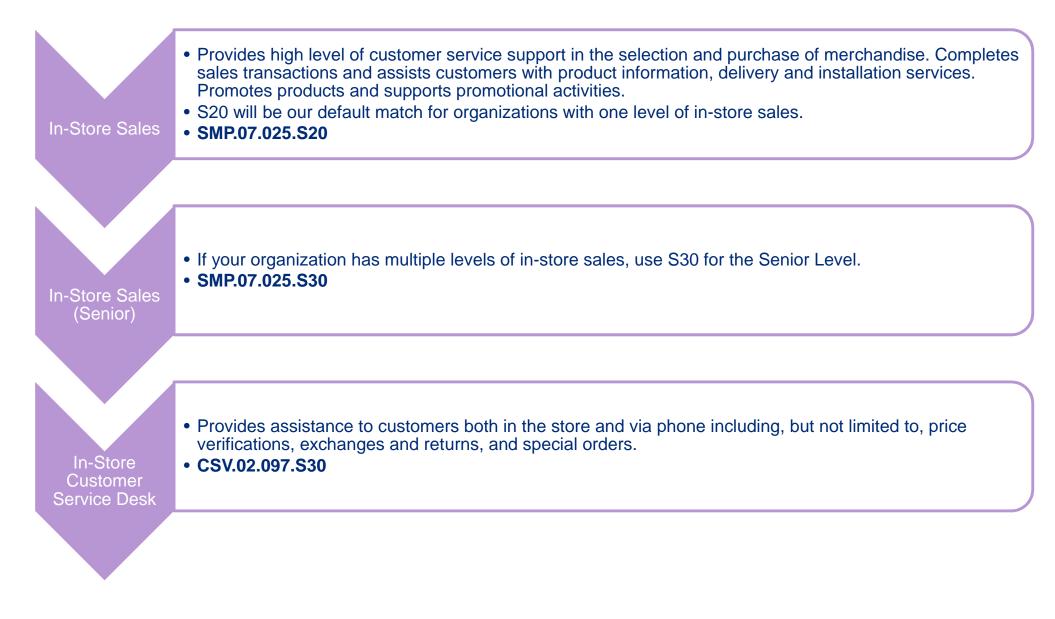
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# **Retail Employees**



Mercer

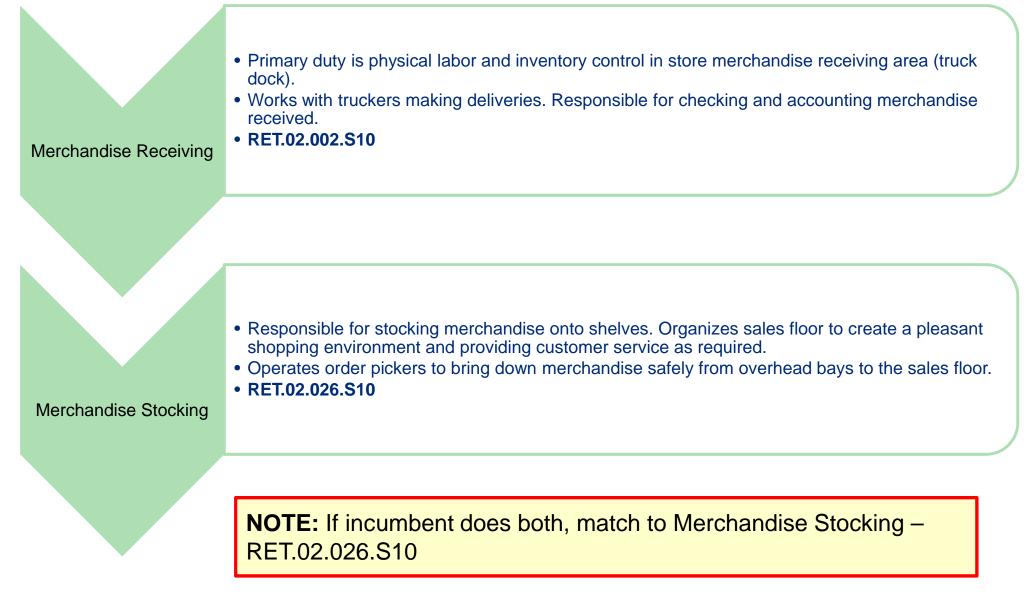
## **Retail Employees**



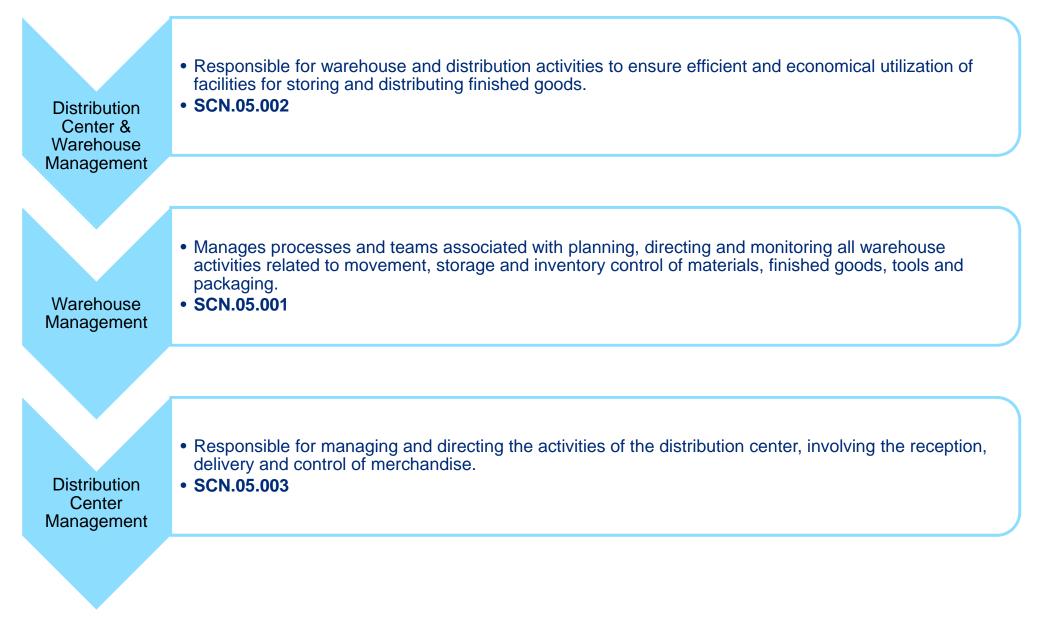
## **Retail Employees**



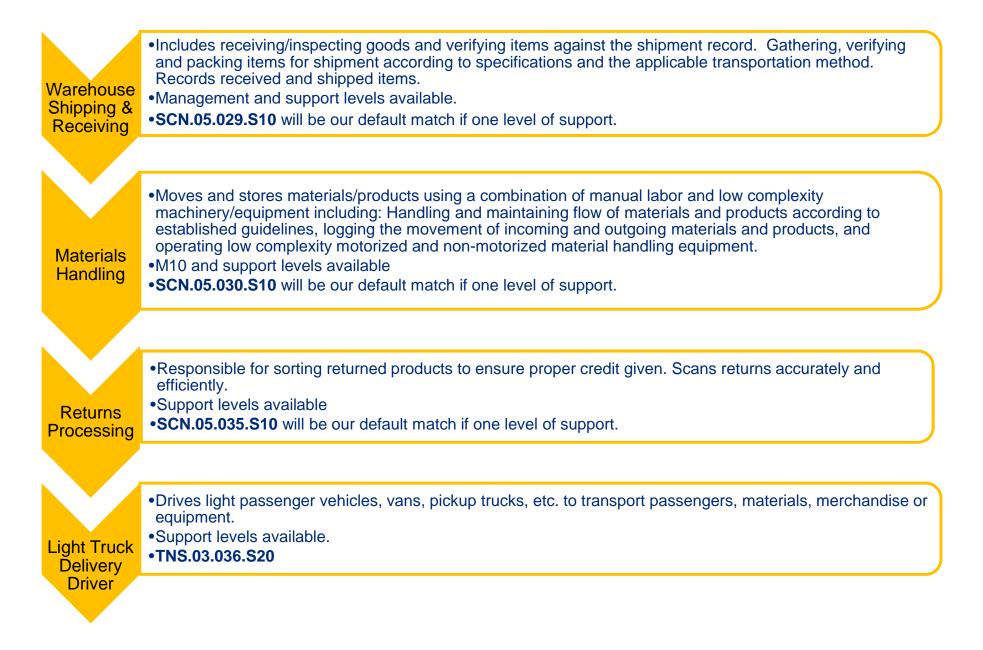
## **Merchandise Receiving & Stocking**



### Warehouse & Distribution Management



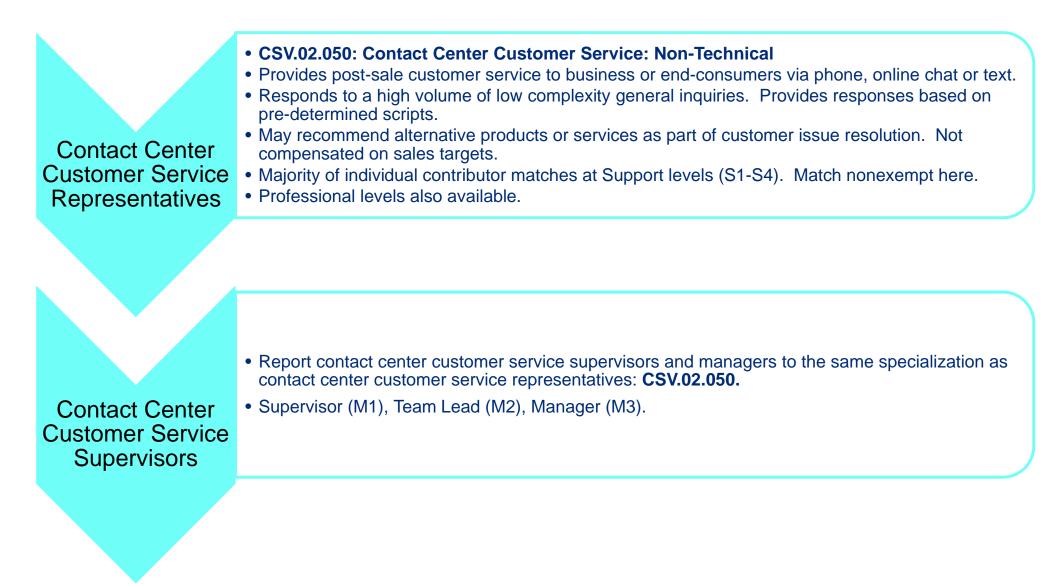
### **Warehouse & Distribution**



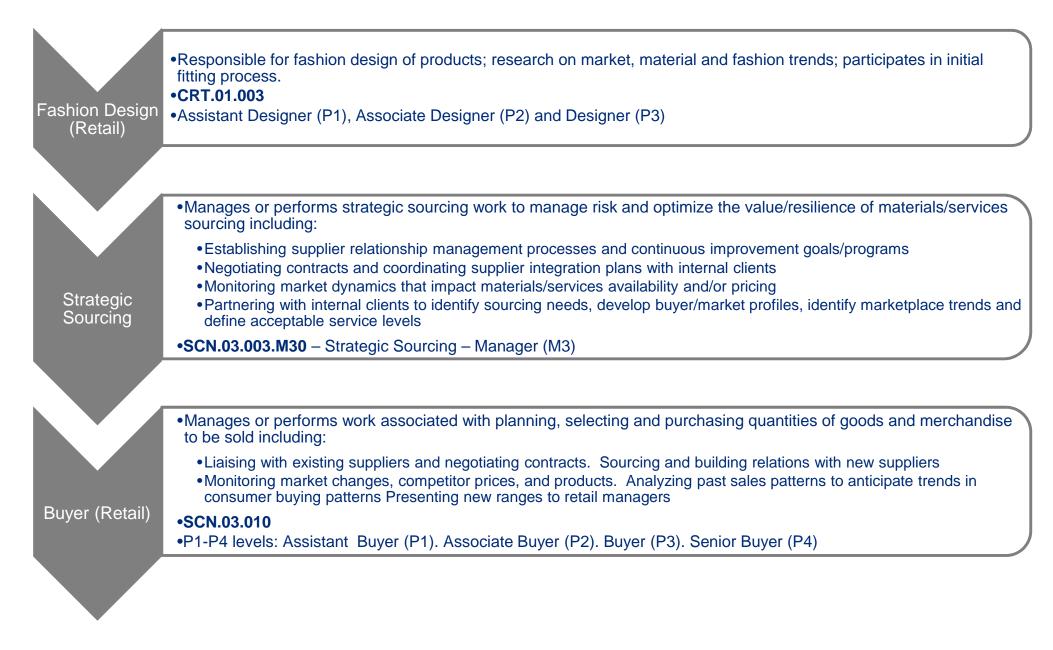
### **E-Commerce**



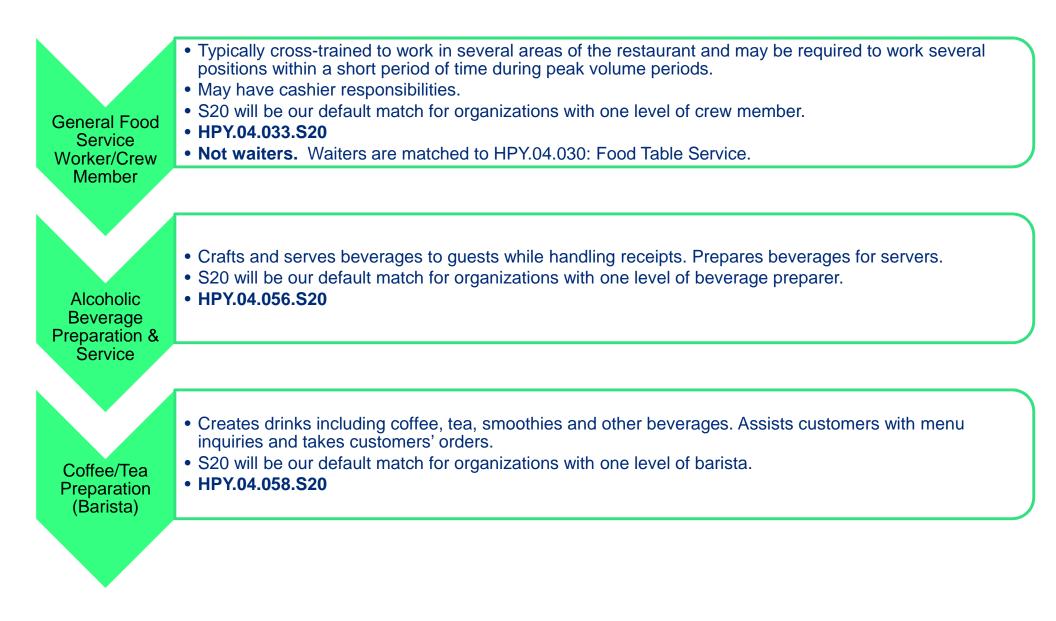
### **Contact Center Customer Service**



### **Apparel**



## **Food & Beverage Preparation**



## Food & Beverage Preparation Tipped Employees

AP	AQ	AR	AS	AT
Does this employee receive tips as part of compensation? (selected specializations only)	s this position unionized (with comp rom collective bargaining agreement)?	Highest level of education	Graduation year	New college graduate
Yes No				

Please be sure to complete this field in Employee Data for the following specializations:

- HPY.02.004 Catering Delivery & Setup (Hospitality)
- HPY.04.030 Food Table Service (Hospitality & Retail)
- HPY.04.032 Food Table Service Runner (Hospitality & Retail)
- HPY.04.034 Table Cleaning & Reset (Hospitality & Retail)
- TNS.03.047 Food Delivery Driver (Hospitality & Retail)
- HPY.04.056 Alcoholic Beverage Preparation & Service (Hospitality & Retail)
- HPY.04.058 Coffee/Tea Preparation & Service (Barista) (Hospitality & Retail)
- HPY.04.999 Other Food & Beverage Preparation/Table Service

Failure to do so may result in data being inadvertently excluded for being a low outlier.

## Supermarket

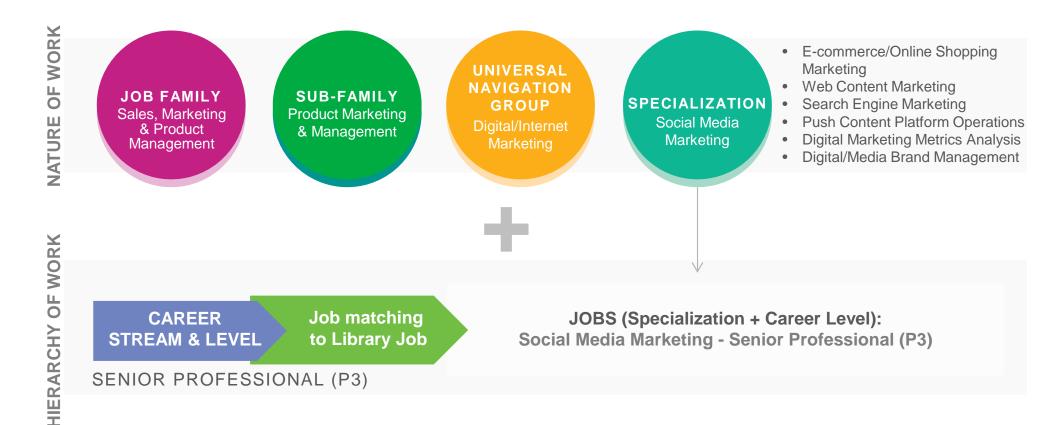
aker	<ul> <li>Prepares baked goods, desserts and dough. Rolls, cuts and shapes dough to form rolls, pie crusts, tarts, cookies and related products. Places dough in pans, molds, or on sheets and bakes in oven. Prepares baking equipment and uses variety of kitchen tools, including electric mixers, pans, rolling pins and cutting tools. Maintains hygiene, cleanliness are customer service standards. May be responsible for purchasing materials and ingredients.</li> <li>HPY.04.005.S20 will be our default match.</li> </ul>
Cake oration	<ul> <li>Prepares and decorates cakes for display and sale. Fills customer orders for specialty cakes. Maintains product level, quality, freshness and variety according to standard. Maintains safety and sanitation standards in the prep area, coole freezer and sales area.</li> <li>HPY.04.006.S20 will be our default match.</li> </ul>
stomer eck-out pport	<ul> <li>Properly and courteously bags the customer's orders to ensure purchases are not damaged. Performs price checks, retrieves carts and other duties as necessary.</li> <li>RET.02.004.S10 will be our default match if one level of support.</li> </ul>
rmarket artment ocking	



## **Mercer Job Library**

# Appendix

### Mercer Job Library Two concepts meet to form a job



### Mercer Job Library Nature of Work

JOB FAMILY	SUB-FAMILY	UNIVERSAL NAVIGATION GROUP	SPECIALIZATION
			General Digital/Internet Marketing
			E-Commerce/Online Shopping Marketing
		Digital/Internet	Social Media Marketing
		Marketing	Web Content Marketing
Sales, Marketing & Product Management*	Product Marketing & Management		Search Engine Marketing
			Push Content Platform Operations
		Channel Marketing	Trade Marketing
			Channel/Partner Marketing
			Category Management
			Shopper Marketing
		Field Sales	General Field Sales
		(Ultimate Purchaser	General Field Sales: Key Clients
	Field Sales &	or Channel Partner)	Consumer Goods Field Sales
	Account Management	Direct Sales (Ultimate	Direct Sales
		Purchaser)	Direct Sales: Key Clients
			Product Financing/Leasing Sales

\*This is not an exhaustive list of the Sales, Marketing & Product Management subfamilies covered in Mercer Job Library.

### Mercer Job Library Hierarchy of Work

		CAREER STI	REAM	
	EXECUTIVES	MANAGEMENT	PROFESSIONALS	PARA-PROFESSIONALS
	Executive Level 5 (E5) Executive Level 4 (E4) Executive Level 3 (E3)			
Ē	Executive Level 2 (E2)			
		Senior Manager II (M5)	Pre-Eminent (P6)	
		Senior Manager (M4)	Expert (P5)	
CAREER LEVEL		Manager (M3)		
		Team Leader - Professionals (M2)	Specialist (P4)	
		Team Leader - Para-Professionals (M1)	Senior (P3)	
			Experienced (P2)	Specialist (S4)
				Senior (S3)
				Experienced (S2)
				Entry (S1)

**Note:** This table is for illustration purposes and represents the typical correlation between Career Levels within each of the Mercer Job Library Career Streams. The alignment of Career Levels may differ somewhat between organizations depending on various factors, in particular organization size, but also industry, activities, geographic scope, etc.

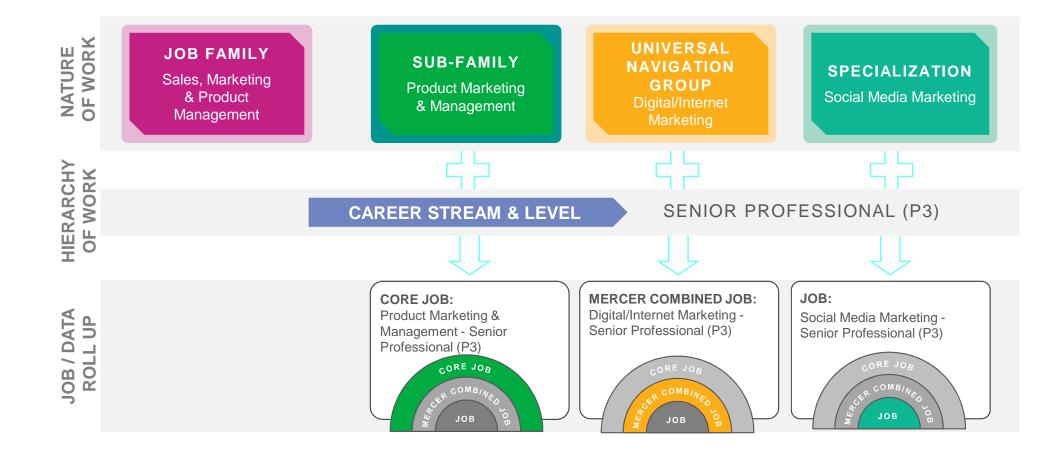
### Mercer Job Library Smart job coding

### Social Media Marketing - Senior Professional (P30)

### SMP.04.065.P30



### Mercer Job Library Data rollups in Mercer WIN



### Mercer Job Library Matching in the Executive Career Stream



For more information on matching your executive jobs, please view our recorded Executive Matching session under the On-Demand Webinars section: <u>https://www.imercer.com/us-events</u>

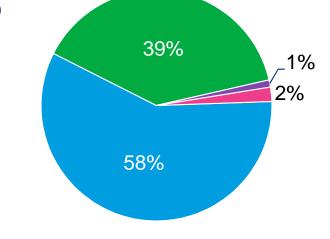
### Survey Overview 2021 Statistics

332 ORGANIZATIONAL ENTITIES	US RETAIL COMPENSATION & BENEFITS SURVEY		
3,076,583 INCUMBENTS	936	MOST MATCHED JOB FAMILIE 862,779 Customer Service &	
USD \$2.5B	positions reported	784,748	Contact Center Operations Retail
median revenue	4,044 median FTE	754,325 505,669 51,111	Supply Chain Sales, Marketing & Product Management Hospitality
<\$0.7B \$0.7B<\$2.5B \$2.5B & Over ORGANIZATION SIZE	<b>1,916</b> median PT EEs	34,379	Transportation Services

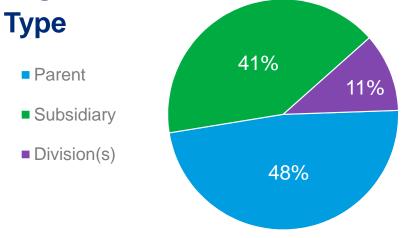
## **Survey Overview Participant Snapshot**

Sector Name	Num Orgs
Retail & Wholesale	239
Specialty Retail	74
Apparel, Fashion, Footwear & Accessories Retail	51
Grocery, Pharmacy & General Merchandise Retail	37
Wholesale Distribution/Trade	35
Restaurants	18
Department Stores	11
Convenience Retail	5
Electronics, Entertainment, Communications & Office Retail	5
Home, Hardware, Building & Garden Supply Retail	3
Consumer Goods	48
Other Sectors	45

### **Ownership** Public Private Not-for-Profit Joint Venture



**Organization** 



### **Store Size**

- < 2,000 sq ft</p>
- 2,000 < 9,000 sq ft
- 10,000 < 29,999 sq ft
- 30,000 < 49,999 sq ft
- 50,000 or more sq ft

